



Federal Democratic Republic of Ethiopia
Ministry of Agriculture
Ministry of Industries

Integrated Agro Industrial Parks (IAIP) - Ethiopia

Funding Agency



Key partners



Consultant

Mahindra
Consulting Engineers

Democratic Republic of Ethiopia
Ministry of



Ministry of



Federal Democratic Republic of Ethiopia

Ministry of Industry

Ministry of Agriculture

Integrated Agro Industrial Park (IAIP) in Ethiopia

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Presentation
7th Project Steering Committee

June 01, 2015

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Federal Democratic Republic of Ethiopia

Ministry of Industry

Ministry of Agriculture



Agendas

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TIME	DESCRIPTION	PRESENTED BY
09:00 – 09:10	Introduction of participants and Agendas	Chairperson
09:10 – 09:20	Progress Report on IAIP Project	NPC
09:20 – 09:40	Study Tour Report	Dr. Fasil Reda
09:40 – 12:00	IAIP Feasibility Study & Business Plan Reports	MACE
12:00 – 13:00	Discussions	Chairperson
13:00 – 14:00	Lunch	



Presentation structure

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1. Project Description
2. Project Management
3. IAIP Implementation Phases
4. Progress Status
5. Next Steps



1. Project Description

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Project (SAP) No.: **130164**

Project Title: ***Preparation of feasibility study & business plan for piloting Integrated Agro- Industrial Parks (IAIP) in Ethiopia***

Total Budget:

- Euro 350,000 - Italian Development Cooperation
- Euro 100,000 - UNIDO
- USD 190,000 - FAO
- Euro 119,900 - UNDP

Implementing partners:

Federal Ministries: **Mol, MoA**

UN Agencies: **UNIDO & FAO**

Start Date: **March 2014**

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2. Project Management

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Project Steering Committee (PSC):

- Ministry of Industry (Mol), Lead Ministry
- Food, Beverages & Pharmaceuticals Industries Development Institute (FBPIDI)
- Ethiopian Meat & Dairy Industries Development Institute (EMDIDI)
- Ministry of Agriculture (MoA)
- Agricultural Transformation Agency (ATA)
- Food & Agriculture Organization (FAO)
- United Nations Industrial Development Organization (UNIDO)
- Italian Development Cooperation (IDC)
- United Nations Development Program (UNDP)
- Representatives of Regional Governments, Oromia, Amhara, Tigray, SNNP
- Representatives of other development partners, private sector or organizations can be invited as observers with prior agreement of the PSC



3. IAIP Implementation Phases

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The establishment of the IAIP is divided into four phases and the first two Phases are being implemented according to the Project Document signed.

Phase 1: Create a short list of potential locations for the IAIP (Done)

Phase 2: Prepare a detailed Feasibility Study and Business Plan for the IAIP (Done)

Phase 3: Organize an investment forum for local and international investors (Ongoing)

Phase 4: Construction of the IAIP and the associated Rural Transformation Centers (RTCs)



4. Progress Status

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- Commodities prioritization: (i) Production potential & surplus; (ii) Market potential; (iii) Industrial commodities; (iv) Foreign revenue generation / import substitution
- The commodities prioritized/selected are: Coffee, Livestock, Cereals (maize, wheat, barley, etc.), Oilseeds (sesame), Pulses, Fruit & Veg., Honey. Most of the commodities are aligned with ATA's (2013) & UNIDO/FAO (2009) studies
- Alignment had been made with previous efforts on corridor delineation by regional states, ATA & horticulture development and sugar plantations
- Based on a scientific methodology & criteria set, 17 agro potential areas (Agro Industrial Growth Corridors) have been identified across the country



4. Progress ...

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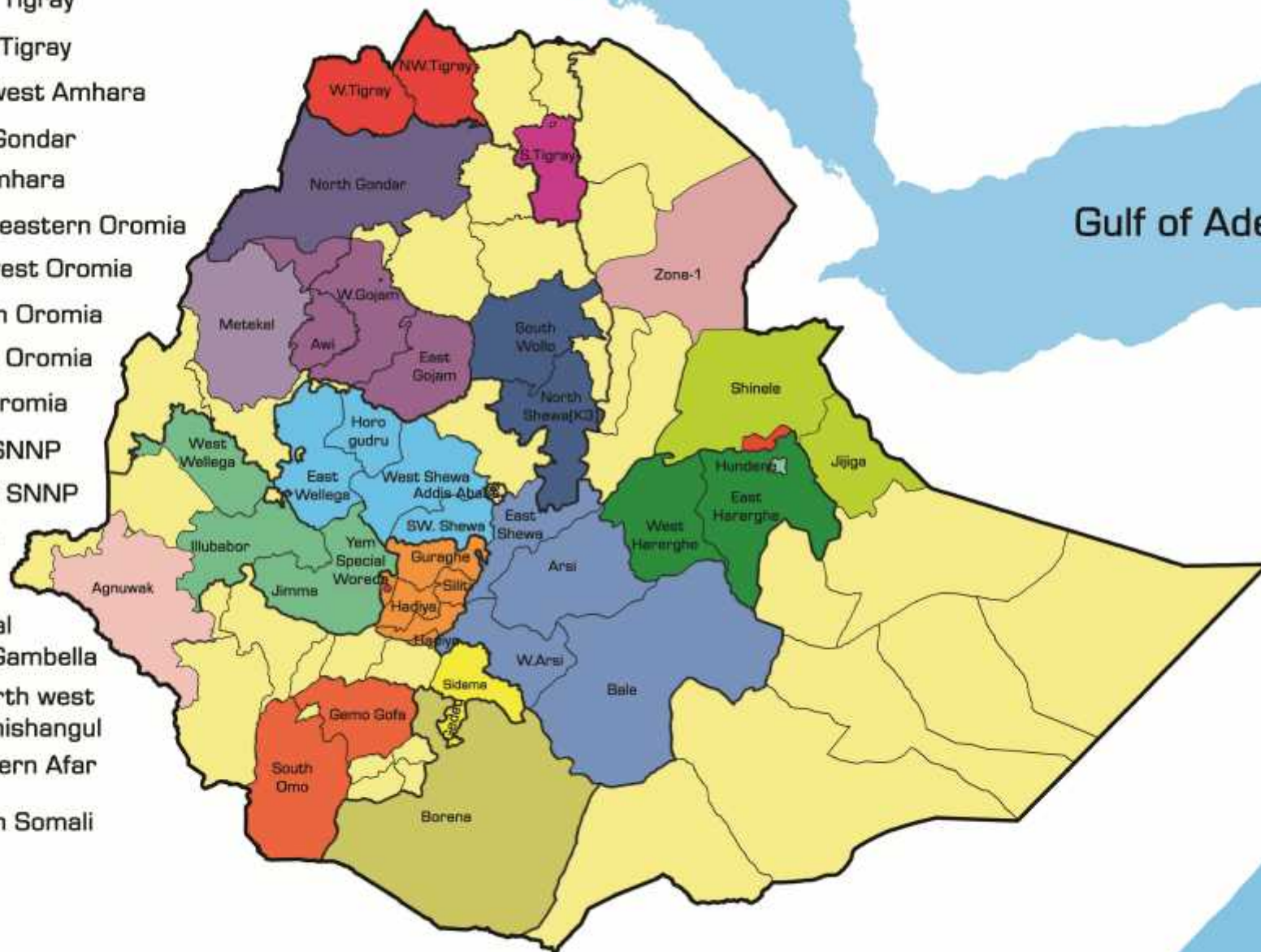
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List of the Potential Agro-Industry Growth Corridors

S.N	Region	Corridor Name	Zones	Zones #
1	Tigray	Western Tigray	W. Tigray, NW Tigray	2
2	Tigray	Southern Tigray	Southern Tigray	1
3	Amhara	SW. Amhara	W. Gojam, E. Gojam, Awi	3
4	Amhara	North Gondar	North Gondar	2
5	Amhara	Eastern Amhara	N. Shewa, S. Wollo	2
6	Oromia	C. Eastern Oromia	E. Shewa, Arsi, W. Arsi, Bale	4
7	Oromia	NW. Oromia	SW Shewa, W. Shewa, Horo Gudru, E. Wollega	3
8	Oromia	Western Oromia	Jimma, Illubabor, W. Wollega	3
9	Oromia	Eastern Oromia	W. Harerghe, E. Harerghe	2
10	Oromia	South Oromia	Borena	2
11	SNNP	Eastern SNNP	Sidama, Gedeo	2
12	SNNP	Northern SNNP	Yem, Hadiya, Gurage, Siliti, Kembata Tembaro	4
13	SNNP	Southern SNNP	Gamo Gofa, South Omo	2
14	Benishangul	NW Benishangul	Metekel	1
15	Gambela	Agnwak	Agnwak	1
16	Afar	S.E Afar	Zone 1	1
17	Somali	North Somale	Shinele and Jijiga	2

17 Potential Agro commodities processing zones

- Tigray - Western Tigray
- Tigray- Southern Tigray
- Amhara - South west Amhara
- Amhara - North Gondar
- Amhara - East Amhara
- Oromia - Central eastern Oromia
- Oromia - North west Oromia
- Oromia - Western Oromia
- Oromia - Eastern Oromia
- Oromia - South Oromia
- SNNP - Eastern SNNP
- SNNP - Northern SNNP
- SNNP - Southern SNNP
- Gambella - Central eastern Gambella
- Benishangul - North west Benishangul
- Afar - South eastern Afar
- Somali - Northern Somali





4. Progress ...

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- Mahindra Consulting Engineers (MACE) signed contract for conducting Feasibility Study & Business Plan preparation for 4 IAIPs
- Based on the selection criteria, four AIGCs were selected for piloting
 1. Central Eastern Oromia
 2. Southwest Amhara
 3. Eastern SNNP
 4. Western Tigray
- Following the pilot AIGCs selection, the four Regional States were communicated & workshops were held to the regional authorities & experts on the work done on AIGCs & IAIPs
- Together with the regional states, completed selection of specific sites for the IAIPs (parks) in all four Regions

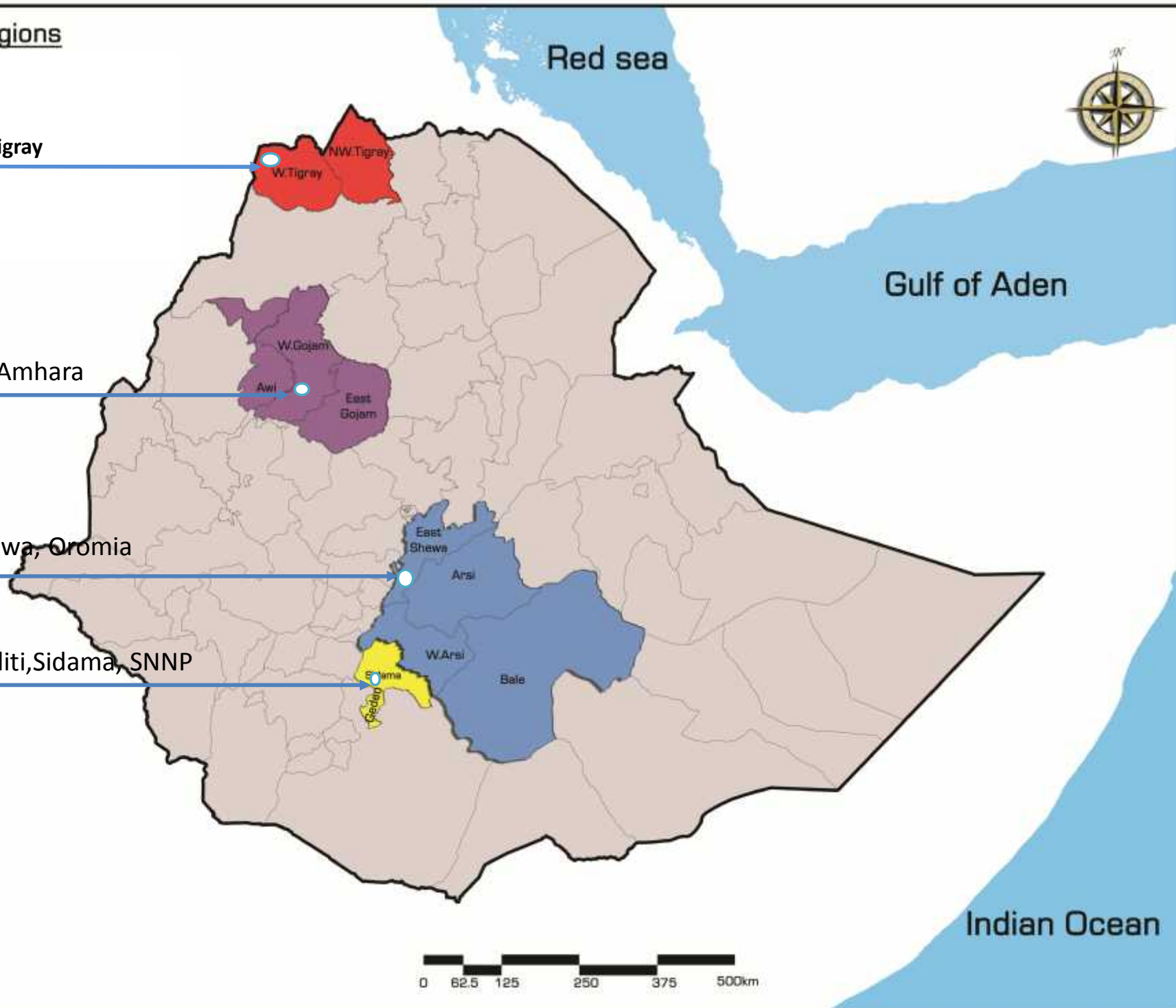
Phase - 1: IAIP Regions

Ba'eker, West Tigray, Tigray

Bure, West Gojam, Amhara

Gende Arba, E. Shewa, Oromia

Weynenata Hidakaliti, Sidama, SNNP





4. Progress ...

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- The selection & location of RTCs within AIGCs and the study of Value Chain Analysis of the selected commodities & RTCs in the 4 AIGCs is completed and submitted to MACE for incorporation into feasibility studies
- Conducted site visits and all needed information collected for the selected sites and all 4 studies are now being completed and received draft reports for:
 - (1) Central Eastern Oromia &
 - (2) Western Tigray
- Conducted Study Tour (20 April – 02 May, 2015) in Malaysia, Vietnam & Thailand for High Level Federal & Regional Policy makers



5. Next Steps

- Reviewing of the Draft Reports by implementing partners
- Presentation and validation of the Feasibility Study & Business Plan at Federal & Regional levels
- Incorporation of inputs from reviews and completion of the Feasibility Study & Business Plan by MACE
- Presentation of the Feasibility Study & Business Plan to PM & Ministerial Committee
- Follow up Phase 3 i.e. Organize an investment forum for local and international investors
- Formulation of **Phase 4: Construction of the IAIPs and the associated Rural Transformation Centers (RTCs)**, which is the IAIP Project Implementation Phase & securing resources from IDC & others

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Coffee
Cereals
Sustainable agri business
Agro processing
Dairy
Sugar plantation
Sesame
Value chain
Food processing
Sustainable practices
Enhanced productivity
Agriculture
Employment
Fisheries
Investment Region
Women & Youth Empowerment
Nutritional security
Agri business
Fruits & Vegetables
Horticulture
Animal Husbandry
Rural prosperity
Food security
Knowledge Hub
Vegetables
Agro tourism
Pulses
Integrated Agro Industrial Parks
Agribusiness
Farm tech
Rural economic growth
Leadership in agriculture

Thank you